



Support our mission with your Donor-Advised Fund gift

Big Brothers Big Sisters of America is appreciative of those who have invested in our mentoring program with a gift from their Donor-Advised Fund (DAF) gifts. These gifts help us fulfill our mission as the leading JEDI (Justice, Equity, Diversity, Inclusion) focused youth empowerment organization in the nation. As a supporter of our mission, giving through your DAF can be easy and impactful at the same time.

How does a DAF Work?



DAFs are established and administered through community foundations, financial institutions, and through some individual charitable organizations. These are known as "sponsoring organizations."



A donor-adviced fund (DAF) provides donors with a centralized charitable account. It allows inclined individuals, families and businesses to make an irrevocable gift to Big Brothers Big Sisters of America through the DAF.

Traditionally, DAFs accept cash equivalents, stock, securities, and other assets. Donors realize tax benefits in the year of the gift. If the gift asset is other than cash, the sponsoring organization will liquidate it.



The donor may recommend grants from the DAF to charities of their choice at a time they choose. The sponsoring organization distributes the grant to the charitable organization.

Donor Advised Funds offer donors a way to plan, manage and potentially grow their charitable giving.

How to Make a Donor-Advised Fund Gift to Big Brothers Big Sisters of America

- If you have a DAF at Fidelity Charitable, Schwab Charitable, or BNY Mellon, you may recommend a grant online at bbbs.org/donoradvisedfunds

OR

- Contact your DAF sponsoring organization to recommend a grant. Give them the following information:
 - Our Legal Name: **Big Brothers Big Sisters of America**
 - Our Federal Tax I.D. Number: **23-1365190**
 - Mailing Address: **2502 N Rocky Point Drive, Suite 550, Tampa FL 33607-1446**

www.bbbs.org

National Headquarters: Big Brothers Big Sisters of America

2502 N. Rocky Point Drive, Suite 550, Tampa, FL 33607

Main Phone: (813) 720-8778

Fax: (813) 749-9446



DAF Benefits

For our supporters, contributing to our mission with a DAF can provide immediate tax advantages. Contributions are immediately tax-deductible and any investment growth in the DAF is tax-free. It is also easy to donate long term appreciated securities, eliminating capital gains taxes and allowing you to support multiple charities from one block of stock.

Donors may contribute assets to the DAF when it is financially advantageous but recommend grants to their chosen charities later, even in another year. A DAF is a powerful way to build or continue a tradition of family philanthropy.

Another Way to Give

If you already have a DAF, have you considered what will happen to the funds after you have passed away? Designating Big Brothers Big Sisters of America to receive a distribution from a terminating DAF is a wonderful way to make a "bequest" without affecting your other estate plans. You must make this designation (technically, a grant recommendation) through the sponsoring organization.

Because contributions to DAFs are complete charitable gifts in the year they are made, DAF donors no longer own the assets, and wills and trusts have no impact on DAFs or any funds that may remain in them.

If you would like to make a legacy gift to Big Brothers Big Sisters of America by recommending that our organization receive the remainder of your DAF or a final grant from your DAF, we hope you will let us know so we can thank you for your generosity.

Donor Example of a DAF Gift Experience

Pat's accountant has advised that they could use a significant tax deduction this year. They do not want to make such large gifts at one time to the charities they support regularly and have not decided whether to make gifts to several other organizations they admire.

With a contribution to a DAF, Pat can realize the financial and tax benefits they need this year but make decisions about supporting their favorite charities, like Big Brothers Big Sisters of America, when they are ready.

About Big Brothers Big Sisters

Founded in 1904, Big Brothers Big Sisters of America is the largest and most experienced youth mentoring organization in the United States. The mission of Big Brothers Big Sisters of America is to create and support one-to-one mentoring relationships that ignite the power and promise of youth. Big Brothers Big Sisters' evidence-based approach is designed to create positive youth outcomes, including educational success, avoidance of risky behaviors, higher aspirations, greater confidence, and improved relationships. Big Brothers Big Sisters has 230+ local agencies serving more than 5,000 communities across all 50 states. For more information, visit: www.bigbrothersbigsisters.org.

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